



Statement of Intent: This statement is an expression of my/our intent to provide a legacy gift for the future of NAMI Will-Grundy, Illinois (“NAMI Will-Grundy”) through a planned gift from my/our estate.

- Will
- Living Trust
- Retirement Plan Assets
- Life Insurance Policy
- Charitable Remainder Trust
- Charitable Leads Trust
- Real Estate
- Other

The approximate value of my/our gift at the present time is \$_____.
(If your gift is a percentage of your estate, please indicate the approximate value of that percentage.)

Purpose: I/We wish our gift to be used for the following purpose(s):

- Unrestricted to the greatest need of the organization
- Restricted for the benefit of an existing program:

Recognition: With your permission, we would like to acknowledge you. The amount of the gift is not published and shall remain confidential.

- I/we permit NAMI Will-Grundy to publish my/our name(s) in recognition materials.
- I/we prefer to remain anonymous

By signing this Letter of Intent, I/we understand that my/our estate is not legally bound by this commitment. Furthermore, this commitment is revocable or can be modified at any time, at my/our sole discretion.

Donor Signature

Joint Donor Signature

Printed Name

Printed Name

Date

Date

Address:_____

City:_____ State_____

Zip_____ Phone:_____

Email:_____

Thank you for your commitment to NAMI Will-Grundy and your investment in its future. NAMI Will-Grundy kindly requests notification any time you make changes or adjustments to your gift. All information is strictly confidential and will be used for internal planning purposes only.

Please send this confidential form to:

John Handel, Treasurer

NAMI Will-Grundy

417 Taylor St. Fl. 2

Joliet, IL 60435